



## **CORPORATE ACCOUNT PLAN**

**As we target corporate accounts on your behalf, we'd like to offer the first opportunity for participation to any professional sources you would like to recommend. Please let us know if you have particular individuals to whom you would like to extend this exclusive opportunity!**

**REALTOR:**

**FINANCIAL PLANNER:**

**CPA:**

**ATTORNEY:**

**INSURANCE AGENT:**

**HOME INSPECTOR:**

**Further, are there any businesses that you have in mind that you would like to consider approaching with this valuable plan?**

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**Please fax this form to my secure fax line  
(949) 265-9048**

*I will contact you shortly to discuss putting this plan into action.*

